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INFOMINA DELIVERS RECORD FY2026 REVENUE; CONTRACT WINS CONTINUE TO STRENGTHEN GROWTH VISIBILITY

Outstanding Orderbook Reaches RM565 Million

KUALA LUMPUR, 22 JULY 2026 - INFOMINA BERHAD (盈荻数码科技集团) ("Infomina" or "Group"), a regional technology solutions provider, today announced its financial results for the fourth quarter ("4QFY2026") and full financial year ended 31 May 2026 ("FY2026").

4QFY2026 Financial Performance

The Group achieved revenue of RM84.6 million, representing a 58.4% year-on-year increase from RM53.4 million in 4QFY2025. The robust performance was driven by higher contributions across all major business segments, particularly from the technology infrastructure operations, maintenance and support services segment, as well as the design and delivery of technology infrastructure solutions segment.

Correspondingly, profit before tax ("PBT") increased to RM12.9 million, while profit after tax ("PATMI") increased to RM10.0 million, underpinned by stronger topline performance and an improved project mix.

FY2026 Financial Performance

For the FY2026, the Group achieved record revenue of RM278.0 million, representing an increase of RM81.3 million, or 41.3%, compared to RM196.7 million in FY2025. The improvement was primarily driven by higher revenue contributions from the technology infrastructure operations, maintenance and support services segment, as well as the design and delivery of technology infrastructure solutions segment.

Correspondingly, PBT rose to RM43.7 million, an increase of RM16.7 million or 61.9% from RM27.0 million in FY2025. The growth in profitability was mainly attributable to the stronger topline performance, reflecting continued execution excellence, improved operational efficiencies and stable margins.

Compared to the Immediate Preceding Quarter of 3QFY2026

Group revenue increased 11.5% quarter-on-quarter from RM75.9 million in 3QFY2026 to RM84.6 million in 4QFY2026, underpinned by steady revenue contribution from the technology infrastructure operations, maintenance, and support services segment. PBT rose 23.7% to RM12.9 million as compared to RM10.5 million in 3QFY2026.

Financial Position

Infomina maintained a strong balance sheet as at 31 May 2026. Deposits, cash and bank balances stood at RM124.0 million, while total borrowings remained low at RM22.6 million, resulting in a healthy net cash position of approximately RM101.4 million. The current ratio remained healthy at 1.6 times, supported by shareholders' funds of RM162.0 million.

The Group also generated positive net operating cash flows during the year, reflecting improved working capital management and sustained profitability.

Dividend

For FY2026, the Board of Directors declared a total single-tier dividend of 2.03 sen per ordinary share, comprising a first interim dividend of 1.35 sen and a second interim dividend of 0.68 sen per ordinary share, representing a total payout of RM12.21 million.

The second interim dividend of 0.68 sen per ordinary share, amounting to RM4,088,500, was declared on 22 July 2026, with an entitlement date of 5 August 2026 and payable on 19 August 2026. The first interim dividend of 1.35 sen per ordinary share, amounting to RM8,116,875, was declared on 15 January 2026 and paid on 16 February 2026.

Contract Wins Strengthen Earnings Visibility

During FY2026, Infomina continued to build strong momentum through a series of significant contract wins and renewals across Malaysia and the region, reinforcing its position as a trusted partner for mission-critical technology environments.

Following the major contracts secured in late 2025 from the Kementerian Dalam Negeri – Jabatan Pendaftaran Negara, Metropolitan Bank & Trust Company in the Philippines and Siam Commercial Bank in Thailand, the Group further expanded its public sector presence in March and April 2026 with new contracts from the Kementerian Dalam Negeri – Jabatan Imigresen Malaysia and Lembaga Hasil Dalam Negeri Malaysia.

Building on this momentum, Infomina's Thailand subsidiary secured a USD10.75 million (exclusive of value-added tax) (equivalent to approximately RM42.1 million) three-year software subscription renewal from **Bangkok Bank Public Company Limited** in May 2026, further strengthening the Group's recurring income base.

Subsequent to the financial year end, the Group was awarded a RM21.1 million three-year contract by the **Jabatan Pengangkutan Jalan Malaysia ("JPJ")** for the provision of technology infrastructure operations, maintenance and support services across more than 170 JPJ branches and mobile vehicles nationwide.

Collectively, these contract wins and renewals have strengthened the Group's outstanding orderbook to approximately RM565 million, providing enhanced earnings visibility and supporting its continued growth momentum.

CEO’s Statement

Commenting on Infomina’s FY2026 results, **Chief Executive Officer cum Managing Director of Infomina, Yee Chee Meng** (**余志明)** said,

"FY2026 has been another milestone year for Infomina as we delivered record revenue of RM278.0 million and achieved a 61.9% increase in profit before tax to RM43.7 million. These results reflect the continued strength of our core technology infrastructure business, disciplined execution across our projects and the growing contribution from our higher-value technology solutions.

Throughout the year, we continued to secure significant contract wins and long-term renewals across both the public and financial services sectors in Malaysia and the region. The renewal from Bangkok Bank and our latest contract award from Jabatan Pengangkutan Jalan (“JPJ”) following the financial year end further strengthen our recurring revenue base and reinforce the confidence our customers place in Infomina's capabilities to deliver mission-critical technology infrastructure solutions. With these achievements, our outstanding orderbook has grown to approximately RM565 million, providing healthy earnings visibility for the years ahead.

Beyond our core business, we remain committed to expanding our innovation capabilities and regional footprint. During the year, we entered into a strategic collaboration with LGMS Berhad to develop an AI-driven platform that streamlines Payment Card Industry Data Security Standard (PCI DSS) compliance, while continuing to build encouraging customer traction in Japan. These initiatives *complement our long-term strategy of delivering greater value through innovation and regional expansion.*

Looking ahead, we will continue to strengthen long-term customer relationships, pursue new opportunities across our core markets and execute with discipline. Supported by our healthy balance sheet, recurring revenue base and robust orderbook, we remain optimistic about the Group's growth prospects despite the evolving global economic environment."

Outlook

Entering FY2027, Infomina is well-positioned for continued growth, supported by an outstanding orderbook of approximately RM565 million, a growing base of recurring operations, maintenance and support services contracts, and a diversified regional presence across Malaysia, Thailand, the Philippines, Hong Kong, Taiwan, China, Indonesia and Japan.

The Group remains focused on strengthening long-term customer relationships through the delivery of reliable technology infrastructure operations, maintenance and support services, while actively pursuing new opportunities across its core markets. Recent contract renewals and new project wins continue to reinforce earnings visibility and reflect customers' confidence in Infomina's service capabilities.

At the same time, Infomina will continue to advance its innovation agenda through strategic initiatives such as its collaboration with LGMS Berhad to develop AI-driven cybersecurity solutions, while supporting Malaysia's digital ecosystem through its ongoing collaboration with the Suruhanjaya Syarikat Malaysia ("SSM"). The Group also continues to make encouraging progress in expanding its regional presence in Japan, where customer traction continues to build.

Backed by disciplined execution, a strong financial position and sustained demand from both the public and enterprise sectors, the Board remains optimistic about the Group's outlook despite the prevailing global economic uncertainties.

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ABOUT INFOMINA BERHAD

Infomina Berhad ("Infomina" or the "Company") is a regional technology solutions provider, principally involved in the design and implementation of technology applications and infrastructure solutions that support the core business operations of its customers. The Company further supports its customers through customised operations, maintenance, and support services for technology solutions.

Infomina specialises in mainframe technology solutions and possesses capabilities in developing and integrating solutions based on other technologies. Mainframes are primarily used by large organisations for mission-critical, large-scale, and real-time applications such as bulk data and transaction processing.

The Company has a diverse customer base across multiple countries in Asia – including Malaysia, Singapore, Thailand, the Philippines, Indonesia, Hong Kong, China, Taiwan and Japan, spanning both the private and public sectors.

As part of its long-term growth strategy, Infomina has expanded into data-driven and artificial intelligence ("AI") solutions through its new venture, *Infomina AI*. This initiative focuses on developing scalable digital platforms and products such as data connectors, analytics tools, and AI-powered applications that enable clients to extract greater value from their enterprise data.

The Group's portfolio includes proprietary platforms such as *PaymentXchange, ValuationXchange, AiMod* and *AiExe*, which support digital transactions, analytics, automation and decision intelligence. Infomina also continues to support national digital infrastructure through its long-standing collaboration with the Suruhanjaya Syarikat Malaysia ("SSM"), including the operation of the SSM Search Portal (https://ssmsearch.com) and the provision of enterprise data connectivity solutions.

These ventures mark the Group's next phase of growth beyond its traditional infrastructure business.

Through its subsidiaries, Infomina principally operates in Malaysia, Singapore, Thailand, the Philippines, Indonesia, Hong Kong and Japan.

For more information on the Company, please visit https://www.infomina.co

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Issued by BCT Asia Associates Sdn Bhd on behalf of Infomina Berhad

Thank you.

With best regards,

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